

APRIL 2020

GENERAL ECONOMIC INDICATORS

Indicator		Latest Month	Previous Month	Previous Year	Month Chg	Year Chg	Source
Leading Index for the US	FEB	1.72	1.57	1.10	↑ 9.6%	↑ 56.4%	FRED
GDP (Quarterly)	Q4	21,729	21,543	20,898	↑ 0.9%	↑ 4.0%	FRED
US Dollar	MAR	121.29	116.76	114.71	↑ 3.9%	↑ 5.7%	FRED
S&P 500	APR	2,498.08	2,974.28	2,848.63	↓ -16.0%	↓ -12.3%	YAHOO
Industrial Production Index	MAR	103.66	109.58	109.68	↓ -5.4%	↓ -5.5%	FRED
PPI	MAR	193.8	196.5	200.8	↓ -1.4%	↓ -3.5%	FRED
Auto Builds (thousands)	FEB	216.7	212.5	216.3	↑ 2.0%	↔ 0.2%	FRED

AEROSPACE INDICATORS

Indicator		Latest Month	Previous Month	Previous Year	Month Chg	Year Chg	Source
Boeing Orders	MAR	31	18	44	↑ 72.2%	↓ -29.5%	BOEING
Boeing Deliveries	MAR	20	17	54	↑ 17.6%	↓ -63.0%	BOEING
Airbus Orders	MAR	60	0	58	↑ +60	↓ 3.4%	AIRBUS
Airbus Deliveries	MAR	36	55	74	↓ -34.5%	↓ -51.4%	AIRBUS

OIL & GAS INDICATORS

Indicator		Latest Month	Previous Month	Previous Year	Month Chg	Year Chg	Source
# of Oil Rigs (North America)	APR	705	996	1,093	↓ -29.2%	↓ -35.5%	BAKER HUGHES
Oil Price (Cushing, Spot Price)	MAR	\$29.21	\$50.54	\$58.15	↓ -42.2%	↓ -49.8%	EIA
Crude Oil Production	JAN	395,077	396,926	367,548	↔ -0.5%	↑ 7.5%	EIA
Oil Inventories	JAN	442,834	432,937	448,804	↑ 2.3%	↓ -1.3%	EIA
Hydraulic Fracturing	MAR	75.8	84.6	75.9	↓ -10.4%	↔ -0.1%	FRED

POWER INDICATORS

Indicator		Latest Month	Previous Month	Previous Year	Month Chg	Year Chg	Source
Natural Gas Production	JAN	3,159,984	3,186,308	2,951,785	↓ -0.8%	↑ 7.1%	EIA
Coal Production	MAR	45,982	47,568	55,580	↓ -3.3%	↓ -17.3%	EIA
Fossil Fuel Production	JAN	7,003	6,968	6,782	↔ 0.5%	↑ 3.3%	EIA
Nuclear Electric Power Prod.	JAN	0.776	0.764	0.771	↑ 1.5%	↑ 0.7%	EIA
Renewable Energy Production	JAN	0.998	0.969	0.965	↑ 3.0%	↑ 3.5%	EIA
Total Primary Energy Production	JAN	8.777	8.701	8.518	↑ 0.9%	↑ 3.0%	EIA

PROCESS INDICATORS

Indicator		Latest Month	Previous Month	Previous Year	Month Chg	Year Chg	Source
Ethylene Production	JAN	14	15	8	↓ -6.7%	↑ 75.0%	EIA
Petrochemical Feedstock Prod.	JAN	9,479	10,236	9,410	↓ -7.4%	↑ 0.7%	EIA
Chemical Production	MAR	97.9	99.5	101.3	↓ -1.7%	↓ -3.4%	FRED

HEAVY EQUIPMENT INDICATORS

Indicator		Latest Month	Previous Month	Previous Year	Month Chg	Year Chg	Source
Ag, Const., & Mining Machinery	MAR	71.3	75.0	75.6	↓ -5.0%	↓ -5.8%	FRED
New Home Sales	MAR	627	741	693	↓ -15.4%	↓ -9.5%	CENSUS BUREAU
Nonresidential Const. Spending	FEB	\$461,519	\$470,986	\$464,664	↓ -2.0%	↓ -0.7%	CENSUS BUREAU
New Residential Housing Starts	MAR	1,216	1,564	1,199	↓ -22.3%	↑ 1.4%	CENSUS BUREAU