

JULY 2020

GENERAL ECONOMIC INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Leading Index for the US	FEB	1.72	1.57	1.10	↑	9.6%	↑	56.4%	FRED
GDP (Quarterly)	Q1	21,538	21,729	21,099	↓	-0.9%	↑	2.1%	FRED
US Dollar	JUNE	120.01	122.97	115.40	↓	-2.4%	↑	4.0%	FRED
S&P 500	JULY	3,105.92	3,038.78	2,971.41	↑	2.2%	↑	4.5%	YAHOO
Industrial Production Index	JUNE	97.46	92.45	109.28	↑	5.4%	↓	-10.8%	FRED
PPI	JUNE	191.1	189.4	200.3	↑	0.9%	↓	-4.6%	FRED
Auto Builds (thousands)	MAY	45.6	1.8	210.3	↑	2433.3%	↓	-78.3%	FRED

AEROSPACE INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Boeing Orders	JUNE	1	9	9	↓	-88.9%	↓	-88.9%	BOEING
Boeing Deliveries	JUNE	10	4	37	↑	150.0%	↓	-73.0%	BOEING
Airbus Orders	JUNE	0	0	145			↓	-100.0%	AIRBUS
Airbus Deliveries	JUNE	36	23	76	↑	56.5%	↓	-52.6%	AIRBUS

OIL & GAS INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
# of Oil Rigs (North America)	JULY	284	300	1,083	↓	-5.3%	↓	-73.8%	BAKER HUGHES
Oil Price (Cushing, Spot Price)	JUNE	\$38.31	\$28.56	\$54.66	↑	34.1%	↓	-29.9%	EIA
Crude Oil Production	APR	361,831	394,645	363,682	↓	-8.3%	↔	-0.5%	EIA
Oil Inventories	APR	529,164	482,454	468,829	↑	9.7%	↑	12.9%	EIA
Hydraulic Fracturing	JUNE	46.7	52.5	73.3	↓	-11.0%	↓	-36.3%	FRED

POWER INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Natural Gas Production	APR	2,985,903	3,153,660	2,919,841	↓	-5.3%	↑	2.3%	EIA
Coal Production	MAY	36,347	38,282	61,653	↓	-5.1%	↓	-41.0%	EIA
Fossil Fuel Production	MAR	6.794	6.426	6.646	↑	5.7%	↑	2.2%	EIA
Nuclear Electric Power Prod.	MAR	0.669	0.690	0.680	↓	-3.0%	↓	-1.7%	EIA
Renewable Energy Production	MAR	0.993	0.993	1.004	↔	0.0%	↓	-1.0%	EIA
Total Primary Energy Production	MAR	8.456	8.108	8.330	↑	4.3%	↑	1.5%	EIA

PROCESS INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Ethylene Production	APR	21	21	2	↔	0.0%	↑	950.0%	EIA
Petrochemical Feedstock Prod.	APR	8,263	8,250	9,030	↔	0.2%	↓	-8.5%	EIA
Chemical Production	JUNE	96.0	94.3	99.5	↑	1.8%	↓	-3.5%	FRED

HEAVY EQUIPMENT INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Ag, Const., & Mining Machinery	JUNE	59.8	57.1	75.4	↑	4.6%	↓	-20.7%	FRED
New Home Sales	MAY	676	580	600	↑	16.6%	↑	12.7%	CENSUS BUREAU
Nonresidential Const. Spending	MAY	\$465,275	\$476,902	\$459,111	↓	-2.4%	↑	1.3%	CENSUS BUREAU
New Residential Housing Starts	JUNE	1,186	1,011	1,235	↑	17.3%	↓	-4.0%	CENSUS BUREAU