

February 2021

GENERAL ECONOMIC INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Leading Index for the US	FEB'20	1.72	1.72	1.48	↔	0.0%	↑	16.2%	FRED
GDP (Quarterly)	Q4	21,487	21,157	21,747	↑	1.6%	↓	-1.2%	FRED
US Dollar	JAN	111.75	112.22	115.32	↔	-0.4%	↓	-3.1%	FRED
S&P 500	FEB	3,922.00	3,860.20	2,954.22	↑	1.6%	↑	32.8%	YAHOO
Industrial Production Index	JAN	107.18	105.72	109.27	↑	1.4%	↓	-1.9%	FRED
PPI	JAN	204.3	200.6	199.3	↑	1.8%	↑	2.5%	FRED
Auto Builds (thousands)	DEC	177	187.6	207.3	↓	-5.7%	↓	-14.6%	FRED

AEROSPACE INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Boeing Orders	JAN	4	90	184	↓	-95.6%	↓	-97.8%	BOEING
Boeing Deliveries	JAN	26	39	13	↓	-33.3%	↓	100.0%	BOEING
Airbus Orders	JAN	0	2	296	↓	-100.0%	↓	-100.0%	AIRBUS
Airbus Deliveries	JAN	21	89	31	↓	-76.4%	↓	-32.3%	AIRBUS

OIL & GAS INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
# of Oil Rigs (North America)	FEB	397	378	791	↑	5.0%	↓	-49.8%	BAKER HUGHES
Oil Price (Cushing, Spot Price)	JAN	\$52.00	\$47.02	\$57.52	↑	10.6%	↓	-9.6%	EIA
Crude Oil Production	NOV	333,721	322,984	385,793	↑	3.3%	↓	-13.5%	EIA
Oil Inventories	NOV	500,420	493,593	445,887	↑	1.4%	↑	12.2%	EIA
Hydraulic Fracturing	SEP	46.7	46.7	84.6	↔	0.0%	↓	-44.8%	FRED

POWER INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Natural Gas Production	NOV	2,988,335	2,996,338	3,119,588	↔	-0.3%	↓	-4.2%	EIA
Coal Production	JAN	46,436	46,436	55,612	↔	0.0%	↓	-16.5%	EIA
Fossil Fuel Production	NOV	6.270	6.230	6.850	↑	0.6%	↓	-8.5%	EIA
Nuclear Electric Power Prod.	NOV	0.645	0.620	0.670	↑	4.1%	↓	-3.7%	EIA
Renewable Energy Production	NOV	1.002	0.950	0.903	↑	5.5%	↑	11.0%	EIA
Total Primary Energy Production	NOV	7.918	7.808	8.420	↑	1.4%	↓	-6.0%	EIA

PROCESS INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Ethylene Production	NOV	20	15	12	↑	33.3%	↓	66.7%	EIA
Petrochemical Feedstock Prod.	NOV	8,354	7,951	8,684	↑	5.1%	↓	-3.8%	EIA
Chemical Production	JAN	101.610	98.690	101.2	↑	3.0%	↔	0.4%	FRED

HEAVY EQUIPMENT INDICATORS

Indicator		Latest Month	Previous Month	Previous Year		Month Chg		Year Chg	Source
Ag, Const., & Mining Machinery	JAN	74.68	73.32	75.3	↑	1.9%	↓	-0.8%	FRED
New Home Sales	JAN	923	885	774	↑	4.3%	↑	19.3%	CENSUS BUREAU
Nonresidential Const. Spending	DEC	\$446,565	\$454,372	\$495,274	↓	-1.7%	↓	-9.8%	CENSUS BUREAU
New Residential Housing Starts	JAN	1,580	1,680	1,617	↓	-6.0%	↓	-2.3%	CENSUS BUREAU